



Confidential Legacy Giving Intention Form

Thank you for your intention to include Wild Montana in your estate plan. Your gift will protect Montana's wild places for future generations.

Please complete this form with as much detail as you are willing to share. Information provided will be totally confidential and will be used for Wild Montana's internal purposes only, and is not considered to be a legal or financial obligation.

My/Our Information:

Name(s): _____

Address: _____

Phone: _____ Email: _____

Please indicate your type of planned gift below::

- | | |
|---|--|
| <input type="checkbox"/> Bequest in my will | <input type="checkbox"/> Retirement plan beneficiary |
| <input type="checkbox"/> Charitable trust | <input type="checkbox"/> Family foundation or donor advised fund |
| <input type="checkbox"/> Life insurance beneficiary | <input type="checkbox"/> beneficiary |
| <input type="checkbox"/> Real estate | <input type="checkbox"/> Other _____ |

How would you like to be recognized for your gift?:

Donors who provide a legacy gift will become a member of Wild Montana Stewards.

- ☐ I/we prefer no public recognition
- ☐ Please list my/our name(s) as follows: _____

Signature(s): _____

Date: _____

Please return this form to: Wild Montana, 80 S. Warren Street, Helena, MT 59601, or email it to development@wildmontana.org. Questions? Please call 406-303-4070